

March 5, 2009

For Immediate Release**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo
Representative: Executive Director Hitoshi Eisaka
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. announced the following details concerning the interest rate for a loan, in reference to the loan summaries provided in our press release issued on February 19, 2009.

Lender	Total Amount of Loan	Interest Rate	Interest Payment Period	Start of the Loan Period	Principal Repayment Date
Development Bank of Japan Inc.	4,000 million yen	1.54200%	March 9, 2009 ~ March 11, 2013	March 9, 2009	March 11, 2013

Moreover, the average interest rate on fund procurement costs for interest-bearing debt (total of 29.2 billion yen) would be 1.40% when the weighted average of the balance of borrowings is used after having accounted for the abovementioned interest rate.

(End)

*The Fund's website: <http://8967.jp/eng/>