

July 29, 2010

For Immediate Release**Real Estate Investment Fund Issuer**

Japan Logistics Fund, Inc.
4-3 Hitotsubashi 2-chome, Chiyoda-ku, Tokyo
Reiji Fujita, Executive Director
(Securities Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
Reiji Fujita, President CEO
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Notice Concerning the Establishment of Commitment Line

Japan Logistics Fund, Inc. made the decision to establish new commitment lines on July 29, 2010, as detailed below.

1. Reason for the Establishment of Commitment Line

JLF has established commitment lines (total credit limit of 10 billion yen) for the purpose of ensuring a flexible and stable means of fund-raising, for use in acquiring specific assets, refinancing and such, as described below in 2. The current commitment line (credit limit of 5 billion yen) with The Chuo Mitsui Trust and Banking Company, Limited will expire on July 31, 2010.

2. Outline of the Commitment Lines

(1) Lender	The Chuo Mitsui Trust and Banking Company, Limited	Mitsubishi UFJ Trust and Banking Corporation
(2) Limit for the Commitment Line	5,000 million yen	5,000 million yen
(3) Contract Date	August 2, 2010	
(4) Maturity Date	July 31, 2011	
(5) Debt Financing Period	Within 6 month	
(6) Collateral	Unsecured/non-guaranteed	

(End)

*The Fund's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.